STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION
DIVISION OF ENTERPRISE TECHNOLOGY
DOA-10111 (R09/2014)
S. 16.004(3)(A) WIS STATS

EMAIL COMPLETED FORM TO:
DOA AGENCY IT PLANS MAILBOX
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High-Profile Information Technology Project Status Report

Department:	Department of Health Services (DHS)
Project Name:	Total Cost of Care (TCoC)
Business Sponsor:	Marlia Mattke, Deputy Division Administrator, Division of Health Care Access and Accountability

Date of Report:	11/20/2017	Reporting for Quarter:	FY18 Q1
Project Start Date:	August 2013	Planned Implementation Date:	Fall 2018
Estimated Project Cost:	$4,838,000	Amount Provided Through Master Lease:	$0

Project Description

Development of a total cost of care financial/data system that will provide a standardized method for calculating and reporting total cost information by members/member characteristics/MA eligibility groups under the ForwardHealth umbrella.

Project Funding –

GPR - $2,419,000; FED - $2,419,000

Project Status – Determine the status for the Schedule and Budget categories below based on the guidelines on the right and described in more detail on page 2 of this document.

Insert an X in the column that best describes the status of the category. Add comments for that category as needed.

Additional comments are not required if the status is Green, but if a category has a status of Yellow or Red, describe the issues or problems and what actions the agency is taking to address them.

STATUS COLOR INDICATORS	
Green	On target as planned
Yellow	Encountering **issues** (e.g., Schedule or Budget over by 10% to 25%)
Red	Encountering **problems** (e.g., Schedule or Budget over by 25% or more)

Project Status Categories	Green	Yellow	Red
Schedule Status Project has been delayed by approximately 6 to 9 months. Implementation and follow-up are now scheduled for Fall, 2018.		X	☐
Budget Status Project has encountered technical balancing resolution issues. Implementation is scheduled for Fall, 2018. Budget for this project will continue under current parameters. However, a budget review is currently in progress to establish if additional authority may be necessary.		X	☐

Summarize Any Completed Major Tasks or Project Phases:
Significant deliverables from Q1 FY2018 include: • The Master Financial Transaction Tableset has been created and is now operational in a special, limited production environment. Full financial implementation is scheduled for early February, 2018.

Summarize Any Significant Project Changes Affecting Schedule, Budget or Scope:
For each change, describe what the change involved, when it was approved, and the reasons behind the approved change. Resolution of critical financial balancing issues related to State and Federal transactions has extended full implementation of the Master Financial Transaction Tableset from Fall, 2017 to February, 2018.

Additional Comments or Issues *(optional)***:**
If you have any additional overall status comments about the project (e.g., project news, accomplishments, emerging challenges or risks that could affect the project), please provide them here. Previously unidentified financial issues have arisen in MAR testing and balancing of the Master Financial Transaction Tableset. These issues have been addressed over the past 6 months and are in the final resolution stage. As a result, the project, going forward, will employ two parallel tracks during the final project period: one will address any remaining financial transaction imbalances, while the other will proceed with the implementation of the member analytical stage of this project. Although, the project budget has been structured to accommodate changes in scope and unforeseen delays, re-evaluation of current budget authority is being reviewed.

Project Status Category Guidelines
Schedule Status **Green** – Indicates that the project or phase is on track for the targeted implementation date. **Yellow** – Indicates that the project or phase <u>may be falling behind</u> and analysis needs to be done to determine if the project can recover and still achieve the targeted implementation date, or if adjustments must be made to that date. **Red** – Indicates that the project or critical tasks <u>have fallen behind</u> schedule, and corrective action must be taken to still achieve the targeted implementation date or that date must be changed.
Budget Status **Green** – Currently on target with project budget. **Yellow** – Project is over budget by 10 to 25%. **Red** – Project is over budget by 25% or more.